

Morgan Stanley

Morgan Stanley Asia Limited  
摩根士丹利亞洲有限公司  
Level 46  
International Commerce Centre  
1 Austin Road West  
Kowloon, Hong Kong  
香港九龍柯士甸道西一號  
環球貿易廣場四十六樓  
tel 電話 (852) 2848 5200  
fax 傳真 (852) 2239 7805

**Wealthiness and Prosperity Holding Limited (the “Offeror”)**

23/F, Tower One  
Times Square, 1 Matheson Street  
Causeway Bay  
Hong Kong

**Bright Smart Securities & Commodities Group Limited (the “Company”)**

10th Floor and 23rd Floor  
Wing On House  
71 Des Voeux Road Central  
Central, Hong Kong

April 8, 2026

Dear Sirs,

**RE: UNCONDITIONAL MANDATORY CASH OFFER BY MORGAN STANLEY ASIA LIMITED FOR AND ON BEHALF OF THE OFFEROR FOR ALL THE ISSUED SHARES OF THE COMPANY (OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE ACQUIRED BY THE OFFEROR AND THE OFFEROR CONCERT PARTIES)**

We refer to the composite document jointly issued by the Offeror and the Company dated April 8, 2026 in relation to, among other things, the captioned matters (the “**Composite Document**”). Capitalised terms used in this letter shall have the same meanings as those defined in the Composite Document, unless the context requires otherwise.


We, Morgan Stanley Asia Limited, as the exclusive financial adviser to the Offeror in connection with the Offer, hereby confirm that we have given and have not withdrawn our written consent to the issue of the Composite Document with the inclusion therein of our letter to be dated April 8, 2026 (the “**Letter from Morgan Stanley**”), and the references to our name, logo and qualifications in the form and context in which they respectively appear in the Composite Document.

We hereby further consent to, and confirm that we have not withdrawn our consent to, this letter and the Letter from Morgan Stanley being made available for public inspection and published on the websites of the SFC and the Company as

described in the section headed “7. Documents on Display” in Appendix IV to the Composite Document.

*[Signature page to follow]*

Yours faithfully,  
for and on behalf of  
**MORGAN STANLEY ASIA LIMITED**



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Name: Richard Wong  
Position: Managing Director